

Business Overview

A System Integrator or SI of computer system and computer communication, providing services in both the private and the public sector. Our service can be Turnkey Project including the consultation, project planning, system design, implementation, installation, training and maintenance.

Financial Statement

	3M26	3M25	2025	2024
--	------	------	------	------

Income Statement (MB)

Revenues	1,765.99	1,740.89	6,818.37	7,198.30
Expenses	1,589.50	1,565.70	6,101.09	6,481.67
Net Profit (Loss)	143.25	142.55	581.11	572.46

Balance Sheet (MB)

Assets	6,786.72	7,117.44	6,539.73	6,803.24
Liabilities	2,622.68	2,689.92	2,519.82	2,519.46
Shareholders' Equity	4,162.51	4,425.72	4,019.26	4,283.17

Cash Flow (MB)

Operating	-44.40	225.25	1,412.82	524.22
Investing	-28.73	-40.86	-113.17	-201.90
Financing	-65.08	-30.29	-676.18	-373.37

Financial Ratio

EPS (Baht)	0.09	0.09	0.38	0.37
GP Margin (%)	20.13	19.28	19.91	19.67
NP Margin (%)	8.09	8.18	8.50	7.94
D/E Ratio (x)	0.63	0.61	0.63	0.59
ROE (%)	13.55	13.31	14.00	13.73
ROA (%)	10.34	10.54	10.75	10.71

Business Plan

The 2026 AIT's revenue target is 6,900 million baht, continuing to pursue its goals and strategies to drive sustainable business growth, including

Goals

1. Strengthening and Expanding Core Businesses
2. Enhancing Operational Efficiency
3. Driving a People-Centric Culture and Employee Engagement

Business strategies

The Company has established a strategic framework aligned with its organizational direction to drive the achievement of its defined goals, as follows:

1. Business Acceleration

The Company is committed to driving systematic business growth by leveraging its existing strengths and capabilities, including expertise, experience, and customer trust. This approach aims to create added business value, enhance competitiveness, and support stable and sustainable long-term growth.

2. Value Creation

The Company places importance on effective resource management and an optimal cost structure, alongside improving operational efficiency. These efforts strengthen profitability, increase returns on operations, and support sustainable earnings growth over the long term.

3. People Excellence

The Company is dedicated to continuously developing employee potential by promoting learning, growth, and active participation in driving the organization forward. This fosters engagement, pride, and effective collaboration, forming a vital foundation for the Company's long-term success and sustainability.

Sustainable Development Plan

Business Highlight

As of May 8, 2026, the Company has a backlog value of 5,200 million Baht, and has projects awaiting purchase orders from customers (Waiting for PO) 41 million Baht, and has projects currently in the bidding process an additional 4,460 million Baht.

Performance and Analysis

Business Performance Summary

Overview of operations of the Company in Q1-2026, when considering total revenue, total operating expenses, and profit for the period attributable to equity holders of the Company compared with Q1-2025, it was found that the rate of change was small, as the nature of the project and project cost structure remained largely similar. However, during the early part of Q4-2025, there was a change of government, causing government agencies to review policies and delay projects, resulting in lower revenue in Q4-2025 than in Q1-2026. The major large-scale projects delivered in Q1-2026 included, for example: the project for IT and telecommunications maintenance services for the Secretariat of the House of Representatives, the project for procurement and installation to improve the network system of Airports of Thailand Public Company Limited, the project for the procurement of an accounting, finance, budget, procurement, and maintenance system (SAP software) for the Expressway Authority of Thailand, the project for the procurement of a Local Active-Active DC service system, the project for the procurement of equipment to expand IRIS Premium Cloud services, and the project for the procurement of equipment to Upgrade Regional Broadband to Nx100G of National Telecom Public Company Limited, etc.

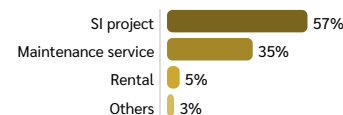
Total operating expenses and profit for the period in Q1-2026 changed in line with the increase in revenue from Q4-2025. However, it was found that the rate of change in total operating expenses increased at a greater rate than the rate of change in revenue. The main reason for this was the recording of provisions for delay penalties that may arise due to late delivery of goods resulting from material shortage, particularly equipment with memory components as a critical element, which is considered an external factor beyond the control of the Company.

Key Milestones

Risk Management Policy

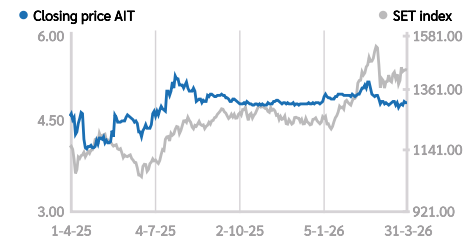
Recent Awards and Recognitions

Revenue Structure



Stock Information

SET / TECH / ICT



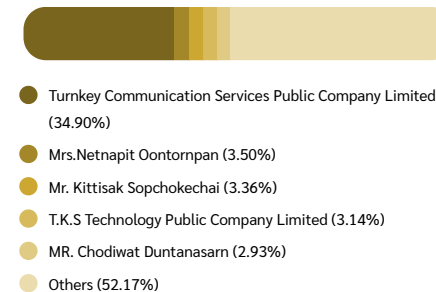
	AIT	ICT	SET
as of 31/03/26			
P/E (X)	12.85	28.81	16.56
P/BV (X)	1.86	3.58	1.36
Dividend yield (%)	7.41	6.81	4.41
	31/03/26	30/12/25	30/12/24
Market Cap (MB)	7,466.98	7,466.98	6,237.85
Price (B/Share)	4.86	4.86	4.06
P/E (X)	12.85	12.64	10.67
P/BV (X)	1.86	1.92	1.51

CG Report:

Company Rating:

Major Shareholders

as of 05/03/2026



Company Information and Contact

- <http://www.ait.co.th>
- ir@ait.co.th
- 0-2275-9400
- 37/2 SUTHISARN ROAD, SAMSAENNOK, HUAI KHWANG Bangkok 10310
- Other Trading Info : https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=AIT

Remarks: This document is prepared by the listed company and aimed to disseminate the listed company's information to investors for only investment decision support. The listed company does not give investment advice or recommendation regarding the listed company's securities. Before making investment decisions, investors should study additional information and seek advice from relevant professionals. In no event shall the listed company be responsible for any loss or damage arising from the use of the information contained herein. The listed company reserves the right to amend the content specified in this document without prior notice. Unless otherwise permitted by the listed company, copy, modification, or dissemination of this document or the content contained herein is prohibited. In case there is any questions regarding the listed company's information, the investors may seek for additional information from the report or information which the listed company has disclosed through the Office of the Securities and Exchange Commission's and/or the Stock Exchange of Thailand's channel.