



AIT (VP-SEC) 038E/2023

November 27, 2023

Subject: Notification on the Schedule and Procedures for the Exercise of the Warrants to Purchase the Newly Issued Ordinary Shares of Advanced Information Technology Public Company Limited No.2 (AIT-W2) (**The Last Exercise**)

To: The AIT-W2 Warrant Holders
Advanced Information Technology Public Company Limited

Advanced Information Technology Public Company Limited (the “**Company**”) has allocated the Warrants to Purchase the Newly Issued Ordinary Shares of Advanced Information Technology Public Company Limited No.2 (AIT-W2) (the “**AIT-W2 Warrants**”) amount of 515,787,676 units to the existing shareholders on a proportion (Right Offering). The Exercise Date shall be scheduled on the last business day of March and September in each calendar year throughout the term of the Warrants. The First Exercise Date is scheduled on September 30, 2022. The Last Exercise Date is scheduled on January 12, 2024, which is the date of the second anniversary of the Issuance Date of the Warrants.

The Company would like to inform the details in connection with the exercise of rights to purchase the newly issued ordinary shares under the AIT-W2 for “**the Last Exercise Date**” as below:

1. **Last Trading Day of the Warrant**
December 19, 2023
2. **Period for suspension of trading of the Warrant (Posing of SP Sign)**
December 20, 2023 – January 12, 2024
3. **Book Closure Date for Suspension of the transfer of the Warrants**
December 22, 2023 – January 12, 2024
4. **Period for the notification of the intention to exercise the Warrants**
December 28, 2023 – January 11, 2024 from 9.00 a.m. to 4.00 p.m.
5. **Exercise Date**
January 12, 2024
6. **Exercise Ratio**
One unit of the AIT-W2 has right to purchase one newly issued ordinary share.
7. **Exercise Price**
THB 2.00 per share
8. **Number of unexercised warrants**
82,719,359 Units
9. **Contact place for exercise**
Company Secretary Department
Advanced Information Technology Public Company Limited

No. 37/2 Suthisarnvinijchai Rd., Samseannok, Huaykwang, Bangkok 10310

Tel: 0-2275-9400 ext. 1102, 1103 and 1104

E-mail: companysecretary@ait.co.th

10. Documents and evidence for the notification of the intention to exercise the Warrants

The warrant holders who wish to exercise the AIT-W2 Warrants shall notify their intention in compliance with the following conditions and procedures as well as submit the following documents to the Company.

10.1 Warrant Exercise Intention Notification Form of the Warrants to Purchase Newly Issued Ordinary Shares of Advanced Information Technology Public Company Limited (the “Warrants Exercise Form”). The Warrant Holders must be filled in with the correct and complete information with signed by the Warrant Holders. The warrant holders may obtain the Warrants Exercise Form at the Company or download it from the Company’s website on <https://www.ait.co.th/main/en/warrant-holders/>

10.2 The warrant certificate or the warrant substitute that such person is entitled to exercise the Warrants in the number as specified in the Warrants Exercise Form.

- The Warrants Holders can use the warrant certificate or the warrant substitute as evidence to notify their intention to exercise their rights immediately.
- In case the AIT-W2 Warrants are in the scripless system, the Warrants Holders shall notify their intention and fill in the form to withdraw the AIT-W2 Warrants as prescribed by the SET and submit the request form to the securities company acting as their broker (Broker). Such securities company will then proceed with notifying the TSD to withdraw the warrant certificate or the warrant substitute to be used as an evidence to notify the intention to exercise the rights. The Warrant Holders are recommended to contact their respective securities brokers or the Securities Depository for clarification on the detailed process and timeline of the procedures.

The Warrant Holders or the Warrant Substitute Holders can exercise all or part of rights to purchase the Company's newly issued ordinary shares. In this regard, the Warrants Holders or the Warrant Substitute Holders who wish to exercise rights to purchase the Company's newly issued ordinary shares shall comply with the notification's conditions in relation to the exercise and must comply with rules and laws enforced in the exercise of the Warrants to purchase the Company's newly issued ordinary shares.

10.3 Evidence of payment To make a payment once for the full amount of the exercise as specified in the Warrants Exercise Form to purchase the Company's ordinary shares. The Warrant Holders may choose to make payment by these following payment methods:

- Cash payment to the account name “ Account for Subscription of IPO of Advanced Information Technology PCL.” saving account no. 799-2-83575-8, Kasikorn Bank Public Company Limited, Branch Phahonyothin, during December 28, 2023 – January 11, 2024. The deposit slip must be submitted together with the Warrants Exercise Form. The last date

for transferring money is January 11, 2024 and required to be submitted at the Company to exercise the Warrants within 4.00 p.m. of January 11, 2024; or

- Cashier Cheque, Cheque or Draft which payment can be collected in Bangkok within 2 business days which the document must be dated no later than January 9, 2024 and is crossed and made payable to “Account for Subscription of IPO of Advanced Information Technology PCL.” and write name, surname, address, and the telephone number on the back of cheques. Documents for the notification of the intention to exercise the AIT-W2 Warrants are required to be submitted at the Company to exercise the Warrants within 4.00 p.m. of January 10, 2024.

Note: The Warrant Holders who wish to exercise rights to purchase newly issued ordinary shares shall be responsible for all taxes and/or duty stamps (if any) pursuant to the provision of the Revenues Code regarding the duty stamp or other rules or laws that are related to or enforced in the exercise of the Warrants to purchase newly issued ordinary shares (if any).

10.4 Supporting Documents for exercising of the Warrants

- a) Natural Person of Thai Nationality :
A certified true copy of identification card that is not expired.
- b) Natural Person of Alien Nationality :
A certified true copy of alien card or passport that is not expired.
- c) Juristic Person of Thai Nationality :
 - (1) A copy of the affidavit issued by the Ministry of Commerce no longer than 6 months prior to the exercise date, duly certified true copy by the authorized person(s) and affixed with the seal of such legal entity (if any); and
 - (2) A certified true copy of evidence of the authorized person as in (a) or (b).
- d) Juristic Person of Alien Nationality :
 - (1) A certified true copy of incorporation certificate, memorandum of association, article of association, and affidavit issued no longer than 6 months from each exercise date and must certified by Notary public; and
 - (2) A certified true copy of evidence of the authorized person as in (a) or (b).

If the Warrant Holders do not deliver the all document for exercise as aforementioned (item 7.1-7.4), the Company reserves rights to assume that the Warrant Holders do not wish to exercise rights at that time. However, the Company can use its discretion to allow the Warrant Holders to exercise rights as appropriate.

For more information regarding Terms and Conditions Stipulating the Rights and Duties of Issuer and Holder of Warrant to Purchase Ordinary Shares of Advanced Information Technology Public Company Limited No. 2 (AIT-W2), please download from the Company’s website on <https://www.ait.co.th/main/en/warrant-holders/> If there is any inquiry



regarding the exercise of rights to purchase the newly issued ordinary shares of the Company, please contact by telephone number as above during 9.00 a.m. to 4.00 p.m.

Please be informed accordingly.

Sincerely yours,

(Ms. Sarin Chandranipapongse)

Company Secretary